

MORNING NEWSLETTER

GLOBAL INDICES			
Index	Last Price	%Chg	
NASDAQ	15434	1.00	
GIFT NIFTY	22400	0.07	
NIKKEI 225	37573	0.36	
HANGSENG	16783	1.65	

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	83.36	-0.14		
JPY/INR	0.538	-0.22		
GBP/INR	102.94	-0.96		
EUR/INR	88.81	-0.17		

INDIAN INDICES			
Index	Prev. Close	%Chg	
NIFTY	22370	1.01	
SENSEX	73648	0.77	
NIFTY BANK	47993	0.88	

MCX			
Commodity	Prev. Close	% Chg	
GOLD	70435	-1.07	
SILVER	79840	-0.92	
GUARSEED	5508	-0.31	
CRUDE OIL	6867	0.48	
NATURAL GAS	149.50	0.67	
ALUMINIUM	241.55	-0.82	
COPPER	837	-0.86	
ZINC	247.40	-0.82	

INDIAN ADRs				
Company	Last Price	%Chg		
WIPRO	5.52	5.14		
INFY	17.30	2.91		
DR REDDY	72.15	1.42		
HDFCBANK	58.30	-1.27		
ICICIBANK	26.11	1.67		

OPENING BELL

Trends in the GIFT Nifty indicate a strong start for the broader index in India, with a gain of 139.50 points or 0.63 percent. Wipro: The technology services and consulting company has recorded consolidated net profit at Rs 2,834.6 crore for quarter ended March growing 5.2 percent over FY24, previous quarter. HDFC Asset Management Company: The company has reported standalone revenue at Rs 541.1 crore for March FY24 quarter, growing 43.8 percent over a year-ago period. Revenue from operations grew by 28.6 percent year-on-year to Rs 695.4. Indian Renewable Energy Development Agency: The green financing NBFC has reported a net profit at Rs 337.4 crore for the March FY24 quarter, rising 33 percent over the corresponding period of the last fiscal.

TOP NEWS

Vodafone Idea FPO fully subscribed on final day, NIIs lead .

Zydus Life gains over 3% on launch of bladder control drug.

Hindustan Copper hits 52-week high as metal price nears \$10,000 a ton.

Gujarat State Petronet shares nosedive 20% after regulator slashes tariff.

JSW Energy zooms to 52-week high after arm bags 700-MW solar project from NTPC.

NTPC signs MoU with Indus Towers for green energy; share price down.

Lupin stock climbs nearly 4% on launch of Mirabegron Extended-Release tablets in US.

Greenhitech Ventures off to a flyer, lists at 90% premium on BSE SME.

Escorts Kubota to hike tractor prices from May, stock rises 2.3%.

Sona BLW Precision stock drops 2% despite new plant in Mexico .

IREDA zooms 8% as Q4 profit rises 33%.